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C Y FOUNDATION GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1182)

RESUMPTION OF TRADING

References were made to the announcement of the Company dated 13 July 2010 relating to price sensitive information (“First Announcement”) and the announcement of the Company dated 12 August 2010 relating to unusual price movement (“Second Announcement”). Capitalized terms used herein shall have the same meanings as those defined in the First Announcement and the Second Announcement unless the context otherwise requires.

In respect of the First Announcement and the Second Announcement, the Board would like to inform the shareholders that (i) as of the date of this announcement, there is no updated information in relation to the Fund Raising; (ii) the substantial shareholder of the Company intending to acquire further shares of the Company (“Shares”) mentioned in the Second Announcement relating to the Possible Acquisition is Ms YUNG Leonora (“Ms Yung”), the spouse of the Mr CHENG Chee Tock Theodore, the Chairman of the Company; and (iii) Ms Yung has not yet determined the number of shares to be acquired or which vendor she will acquire any Shares from relating to the Possible Acquisition which may or may not proceed.

The Fund Raising may or may not materialize and the Possible Acquisition may or may not proceed. Therefore, shareholders and potential investors of the Company are urged to exercise extreme caution when dealing in the securities of the Company.

The company will make further announcement as and when necessary in order to keep the market informed.

Trading in Shares on The Stock Exchange of Hong Kong Limited (“Stock Exchange”) was suspended from 2:37 pm on 12 August 2010 at the request of the Company pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in Shares with effect from 9:30 am on 13 August 2010.

By Order of the Board
Cheung Chin Wa Angus
Company Secretary

Hong Kong, 12 August 2010

As at the date hereof, the executive directors of the Company are Mr CHENG Chee Tock Theodore (Chairman), Mr WOELM Samuel, Mr WU Chuang John, Mr CAO Dongxin, Mr HO Chi Chung

Joseph, Mr YU Ping, Mr ZHANG Yiwei, Mr TANG Ming and Mr HU Xichang; and the independent non-executive directors are Mr WANG Shanchuan, Mr NG Pui Lung and Mr FUNG Pui Cheung Eugene.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.