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## **C Y FOUNDATION GROUP LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1182)

### **NOTIFICATION FROM A SHAREHOLDER OF A FIRM INTENTION TO MAKE AN OFFER**

Reference is made to the announcements of C Y Foundation Group Limited (“Company”) dated 26 November 2009, 30 December 2009 and 11 January 2010 respectively (“Announcements”). This announcement is made pursuant to Rule 3.2 of the Takeovers Code and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcements.

On 11 January 2010, the Board received a letter of the same date from the Shareholder, whereby the Shareholder informed the Board that (i) it is the Shareholder’s intention to make the offer for all the outstanding shares of the Company (other than those already owned or agreed to be acquired by the Shareholder or parties acting in concert with it) **at the offer price of HK\$0.01 per Share**; (ii) comparable offer(s) for other outstanding securities of the Company will also be made; and (iii) the Shareholder has sufficient resources to satisfy full acceptance of the Offer.

Further announcement will be made by the Company when the Board receives any further information regarding the Offer. **Shareholders of the Company should pay attention to any announcement and offer document regarding the Offer to be**

**published and despatched in accordance with Rule 3.5 and Rule 8.2 of the Takeovers Code respectively. Besides, shareholders of the Company and potential investors are advised to exercise extreme caution when dealing in the shares of the Company.**

By order of the Board  
**Cheng Chee Tock Theodore**  
*Chairman*

Hong Kong, 12 January 2010

*As at the date hereof, the Board comprises Mr. CHENG Chee Tock Theodore (Chairman), Mr. WOELM Samuel, Mr. WU Chuang John, Mr. CAO Dongxin, Mr. HO Chi Chung Joseph, Mr. YU Ping, Mr. ZHANG Yiwei, Mr. TANG Ming, and Mr. HU Xichang as executive directors; Mr. WANG Shan Chuan and Mr. NG Pui Lung as independent non-executive directors.*

*All directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*