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C Y FOUNDATION GROUP LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1182)

Suspension of Trading

The board of directors (“Board”) of C Y Foundation Group Limited (“Company”) had requested for the suspension of trading of the shares in the Company on the Main Board of the Stock Exchange from 9:30 am on 2 December 2009 pending for release of a public announcement in relation to supplemental information of a major transaction of subscription of new convertible notes and option to subscribe for additional notes with reference to the circular dated 20 Oct 2009, which is price sensitive in nature.

By order of the Board
Cheng Chee Tock Theodore
Chairman

Hong Kong, 2 December, 2009

As at the date hereof, the Board comprises Mr. CHENG Chee Tock Theodore (Chairman), Mr. WOELM Samuel, Mr. WU Chuang John, Mr. CAO Dongxin, Mr. HO Chi Chung Joseph, Mr. YU Ping, Mr. ZHANG Yiwei, Mr. TANG Ming, and Mr. HU Xichang as executive directors; Dr. CHOW Steven, Mr. WANG Shan Chuan and Mr. NG Pui Lung as independent non-executive directors.