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C Y FOUNDATION GROUP LIMITED
(incorporated in Bermuda with limited liability)
(Stock code: 1182)

NOTICE OF BOARD MEETING

The board of directors (“Board”) of C Y Foundation Group Limited (“Company”) hereby announces that a meeting of the Board will be held at 22nd Floor, 200 Gloucester Road, Wanchai, Hong Kong on 18 June 2009 (Thursday) at 4:30 pm for the purposes of, among other things, considering and approving the final results of the Company and its subsidiaries for the year ended 31 March 2009, and considering the recommendation of a final dividend, if applicable.

On behalf of the Board
Cheng Chee Tock Theodore
Chairman

Hong Kong, 25 May 2009

As at the date hereof, the executive directors of the Company are Mr Cheng Chee Tock Theodore (Chairman), Mr Woelm Samuel, Mr Wu Chuang John and Mr Cao Dongxin; and the non-executive director is Dato Poh Po Lian; and the independent non-executive directors are Mr Sze Tsai Ping Michael, Dr Chow Steven and Mr Wang Shan Chuan.