

# C Y FOUNDATION GROUP LIMITED

## 中青基業集團有限公司\*

(formerly Foundation Group Limited 基業控股有限公司\*)  
(incorporated in Bermuda with limited liability)  
(Stock code #1182)

### FREE EXCHANGE OF SHARE CERTIFICATES FOR CHANGE OF COMPANY NAME

The Board announces that existing share certificates bearing the former name of the Company may be rendered to the Registrar for free exchange of share certificates bearing the new name of the Company during the period from 4 June 2007 to 13 July 2007, both days inclusive.

Reference is made to the circular of the Company dated 4 April 2007 (“Circular”) and the announcement of the Company dated 30 May 2007 in respect of the proposed change of the name of the Company and the effective date thereof. Terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

#### Free exchange of share certificates

The Board announces that existing share certificates bearing the former name of the Company may be rendered to the Hong Kong share registrar of the Company, Secretaries Limited, at 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (“Registrar”) for free exchange of share certificates bearing the new name of the Company during the period from 4 June 2007 to 13 July 2007, both days inclusive. Beyond the aforesaid period, any exchange for share certificates bearing the new name of the Company shall be subject to charges to be charged by the Registrar at the expense of the Shareholders. The Board further emphasizes that existing share certificates bearing the former name of the Company will continue to be evidence to title and valid for trading, settlement and registration purpose.

On behalf of the Board  
**Sam Woelm**  
*Executive Director & CEO*

Hong Kong, 31 May 2007

*As at the date hereof, the executive directors of the Company are Mr Cheng Chee Tock Theodore (Chairman), Dato Poh Po Lian, and Mr Sam Woelm (chief executive officer), Mr Wu Chuang John; and the independent non-executive directors are Mr Sze Tsai Ping Michael, Dr Chow Steven, and Mr Wang Shan Chuan.*

\* *For identification purpose only*

Please also refer to the published version of this announcement in China Daily.