

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form Number
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 23 NOVEMBER 2012.
本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列合資格股東使用。二零一二年十一月二十三日(星期五)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格或應採取之行動有任何疑問,應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of C Y Foundation Group Limited dated 9 November 2012 (the "Prospectus") unless the context otherwise requires. 除文義另有所指外,本申請表格所用之詞彙與中青基業集團有限公司於二零一二年十一月九日刊發之章程(「章程」)所界定者具相同涵義。

Deals in the Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. 股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情和該等安排對閣下權利和權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

A copy of the Prospectus, together with this Application Form and (where applicable) the document specified in the paragraph headed "Documents delivered and to be delivered to the Registrars of Companies" in appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance and will be filed with the Registrar of Companies in Bermuda. The Registrar of Companies in Hong Kong, the Registrar of Companies in Bermuda and The Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

章程連同本申請表格以及(倘適用)章程附錄三「已送呈及將送呈公司註冊處處長之文件」一段所規定的文件,已按照公司條例第342C條之規定送呈香港公司註冊處處長登記,並將送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、百慕達公司註冊處處長及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲批准在聯交所上市及買賣後,發售股份將獲香港結算接納為合資格證券,自發售股份在聯交所買賣首日起或香港結算釐定之其他日期起可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

C Y FOUNDATION GROUP LIMITED

中青基業集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1182)

(股份編號: 1182)

**OPEN OFFER OF 348,435,516 OFFER SHARES
AT HK\$0.10 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE
FOR EVERY TWO SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON FRIDAY, 23 NOVEMBER 2012**

以每股發售股份0.10港元公開發售348,435,516股發售股份,
基準為於記錄日期每持有兩股股份獲配發一股發售股份,
股款最遲須於二零一二年十一月二十三日(星期五)下午四時正接納時繳足

APPLICATION FORM 申請表格

Branch share registrar and transfer office in Hong Kong:
Tricor Secretaries Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

香港股份登記及過戶分處:
卓佳秘書商務有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心
26樓

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

註冊辦事處:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Unit 3503B-5, 35th Floor
148 Electric Road
North Point
Hong Kong

總辦事處及香港主要營業地點:
香港
北角
電器道148號
35樓3503B-5室

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name on Wednesday, 7 November 2012
於二零一二年十一月七日(星期三)以閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment
閣下獲保證配發之發售股份數目

Box B
乙欄

Amount payable on assured allotment when applied in full
若數申請認購保證配發時應繳款項

Box C
丙欄

HKS 港元

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.10)

認購申請僅可由上述已登記之合資格股東作出。請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.10港元計算)

Number of Offer Shares applied for
申請認購之發售股份數目

Box D
丁欄

Remittance enclosed 附隨股款 HKS 港元
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You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such offer is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Share for every two Shares held on Wednesday, 7 November 2012. If you wish to apply for any Offer Share, you should complete and sign this Application Form and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "C Y Foundation Group Limited - Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any persons who were Prohibited Shareholders.

No excess Offer Shares will be offered to the Qualifying Shareholders and any Offer Shares not taken up by the Qualifying Shareholders will be underwritten by the Underwriter.

閣下可透過填寫本申請表格申請認購相等或於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程所述之規限下,有關要約乃向名列於本公司股東名冊且屬合資格股東之股東提出,基準為按於二零一二年十一月七日(星期三)每持有兩股股份獲保證配發一股發售股份。閣下如欲申請認購任何發售股份,請填妥及簽署本申請表格,並將表格連同申請認購發售股份應繳之全數適當股款,一併交回本公司之香港股份登記及過戶分處卓佳秘書商務有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。根據本申請表格申請認購發售股份之所有申請股款必須以港元支付,並須註明抬頭人為「C Y Foundation Group Limited - Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,並須依照背頁所載手續。屬受禁制股東人士不得申請認購發售股份。

額外發售股份概不向合資格股東發售,以及合資格股東未接納的任何發售股份將由分銷商包銷。

* For identification purpose
* 僅供識別

C Y FOUNDATION GROUP LIMITED

中青基業集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1182)

CONDITIONS

1. No Prohibited Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on this Application Form.
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Secretaries Limited or any person nominated by it for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holder(s) of the Offer Shares which he/she/they has/have applied for subject to the memorandum of association and bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which cheque is dishonoured upon first presentation is liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for Offer Shares which does not comply with the procedures set out herein.

Completion and return of this Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, you must enter in Box D of this Application Form the number of Offer Shares for which you wish to apply and the total amount payable (calculated as the number of Offer Shares applied for multiplied by HK\$0.10). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Application Form when duly completed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Company's Branch Share Registrar in Hong Kong, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Friday, 23 November 2012. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "C Y Foundation Group Limited – Open Offer Account" and crossed "Account Payee Only". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by 4:00 p.m. on Friday, 23 November 2012, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter may terminate the Underwriting Agreement by notice in writing to the Company served prior to the Latest Time for Termination if, prior to the Latest Time for Termination (provided that for the purposes if the date of the Latest Time for Termination shall be a Business Day on which a tropical cyclone warning signal no. 8 or above or a black rainstorm warning signal is or remains in force in Hong Kong between 9:00 a.m. and 4:00 p.m. on that day, the date of the Latest Time for Termination shall be the next Business Day on which no tropical cyclone warning signal no. 8 or above or no black rainstorm warning signal is or remains in force in Hong Kong between 9:00 a.m. and 4:00 p.m. on that day):

- (1) in the absolute opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (3) there is any change in the circumstances of the Company or any member of the Group which in the absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
- (4) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out; or
- (5) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
- (6) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the absolute opinion of the Underwriter, a material omission in the context of the Open Offer; or
- (7) any suspension in the trading of securities generally or the Shares on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the announcement in respect of Open Offer or the Prospectus Documents or other announcements or circulars in connection with the Open Offer, or
- (8) any moratorium, suspension or material restriction on trading of the Shares on the Stock Exchange due to exceptional financial circumstances or otherwise, the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (1) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (2) any Specified Event comes to the knowledge of the Underwriter.

Any such notice shall be served by the Underwriter prior to the Latest Time for Termination.

Any Shareholder or other person dealing in the Shares until the Open Offer becomes unconditional (which is expected to be 4:00 p.m. on Tuesday, 27 November 2012) will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating dealing in the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of the Application Form together with a cheque or banker's cashier order in payment for the Offer Shares accepted will constitute a warranty by the applicant(s) that the cheque or banker's cashier order will be honored on first presentation. Any application in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in that event the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares, when allotted, issued and fully-paid, will rank pari passu in all respects with the Shares. Holders of the Offer Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES FOR THE OFFER SHARES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Thursday, 29 November 2012 to those Shareholders entitled thereto by ordinary post at their own risks. You will receive one Share certificate for all fully-paid Offer Shares validly applied for and issued to you.

GENERAL

Lodgment of this Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This Application Form and any application for the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

* For identification purpose

C Y FOUNDATION GROUP LIMITED

中青基業集團有限公司*

(於百慕達註冊成立之有限公司)
(股份編號：1182)

條件

1. 受禁制股東不得申請認購任何發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數接納之發售股份股票將以平郵方式按本申請表格上所列地址寄交承配人或(如屬聯名承配人)名列首位之承配人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格即表示申請人指示及授權本公司及/或卓佳秘書商務有限公司或由其提名之任何人士代表申請人辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據章程所述之安排，將申請人所申請認購之數目或較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。
5. 本公司收到股款後將隨即將其過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留酌情權接納或拒絕任何未符合本申請表格所載手續之發售股份認購申請。

任何居住於香港以外地方之人士填妥並交回本申請表格，將被視為構成有關人士向本公司保證及聲明，是次申請已全面遵守有關司法權區所有註冊、法例及法規規定。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳股款總額(以申請認購之發售股份數目乘以0.10港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請認購本申請表格乙欄所列相同數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表之發售股份數目。

填妥本申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一二年十一月二十三日(星期五)下午四時正或之前交回本公司之香港股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付。支票必須以香港持牌銀行開立之賬戶開出，銀行本票必須由香港持牌銀行發出，註明抬頭人為「C Y Foundation Group Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視乎情況而定)所示之適當股款於二零一二年十一月二十三日(星期五)下午四時正之前已經收妥，否則 閣下申請認購發售股份之權利以及一切有關權利將視為已放棄論，並將被註銷。

終止包銷協議

倘於最後終止時間(惟倘最後終止時間為一個營業日，而當日在香港上午九時正至下午四時正之間，香港天文台發出8號或以上熱帶氣旋警告訊號或黑色暴雨警告訊號或有關訊號在上述時間內持續有效，則最後終止時間之日期將改為下一個並無在香港上午九時正至下午四時正之間發出8號或以上熱帶氣旋警告訊號或黑色暴雨警告訊號或有關訊號並無在上述時間內持續有效之營業日)之前發生以下事項，則包銷商可於最後終止時間前向本公司送達書面通知之方式終止包銷協議：

- (1) 包銷商絕對認為，下列事項可能對公開發售之順利進行造成重大不利影響：
 - (a) 實施任何新法例或規則或修訂現有法例或規則(或有關司法詮釋)，或包銷商有合理依據認為，出現任何性質的事故而對本集團整體業務或財務或經營狀況或前景造成重大不利影響，或對公開發售造成重大不利影響；或
 - (b) 本地、國家或國際間發生任何政治、軍事、金融、經濟或其他性質(不論是否有別於上述任何情況)之事件或變動(不論是否屬於包銷協議訂立日期之前及/或之後發生或持續之連串事件或變動一部分)，或本地、國家或國際間爆發敵對或武裝衝突或敵對情況或衝突升級，或事件足以影響本地證券市場而令包銷商絕對認為對本集團之整體業務或財務或經營狀況或前景造成重大不利影響，或對公開發售之順利進行造成重大不利影響，或導致不應或不適宜進行公開發售；或
- (2) 市況出現任何不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場之任何變動、證券買賣暫停或受到嚴重限制)而包銷商絕對認為可能對公開發售之順利進行造成重大或不利影響，或導致不應或不適宜進行公開發售；或
- (3) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商絕對認為將對本公司之前造成不利影響，包括(在不限制上述事項之一般性原則下)本集團任何成員公司發生提出清盤呈請或通過決議案清盤或結業或類似事件，或本集團任何重大資產遭破壞；或
- (4) 發生任何不可抗力事故(包括在不限制上述事項之一般性原則下)任何天災、戰爭、暴動、擾亂公共秩序、群眾騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或封鎖等；或
- (5) 本集團整體業務或財政或經營狀況或前景(不論是否有別於上述任何情況)出現任何其他重大不利變動；或
- (6) 有任何事項倘在緊接章程寄發日期前出現或倘在緊接章程寄發日期前被發現但並無在章程內披露，而任何包銷商絕對認為會構成公開發售之內容出現重大遺漏；或
- (7) 一般證券或股份在聯交所連續暫停買賣的期間超過十個營業日(惟涉及審批有關公開發售之公佈或章程文件或有關公開發售之其他公佈或通函而暫停買賣之期間則除外)；或
- (8) 由於異常之財務狀況或其他原因而令聯交所買賣股份方面出現股份禁售、暫停買賣或重大限制；否則包銷商有權於最後終止時間前向本公司送達通知書以終止包銷協議。

倘於最後終止時間前發生以下事項，則包銷商有權發出書面通知取消包銷協議：

- (1) 包銷商得悉包銷協議所載任何聲明、保證或承諾遭嚴重違反；或
- (2) 包銷商得悉發生任何特別事件。

包銷商必須於最後終止時間前發出有關通知，方為有效。

任何股東或其他人士如在公開發售未成為無條件時(預期為二零一二年十一月二十七日(星期二)下午四時正)買賣股份，須承擔公開發售可能不會成為無條件及可能不會進行之風險。任何有意於該段期間買賣股份之股東或其他人士，倘對其狀況有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票均將於收訖後即時過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交申請表格連同接納發售股份之付款支票或銀行本票，將構成申請人保證支票或銀行本票將可於首次過戶時兌現。凡隨附支票或銀行本票在首次過戶時未能兌現之有關申請均可遭拒絕受理；在此情況下，該保證配額及一切有關權利將視為已放棄論，並將被註銷。

發售股份之地位

發售股份於配發、發行及繳足後將於各方面與股份享有同等權益。發售股份之持有人將有權收取於發售股份獲配發及發行日期當日或以後所宣派、作出或派付之所有未來股息及分派。

發售股份之股票

待公開發售之條件達成後，發售股份之股票預期將會於二零一二年十一月二十九日(星期四)或之前以平郵方式寄發予有權收取此等股票之股東，郵誤風險概由彼等自行承擔。閣下將會就全部有效申請及獲發之繳足股款發售股份獲發一張股票。

一般事項

本申請表格於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

本申請表格及據此申請發售股份均須受香港法例監管，並按其詮釋。

* 僅供識別

C Y FOUNDATION GROUP LIMITED

中青基業集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1182)

(股份編號: 1182)

To: C Y Foundation Group Limited

致: 中青基業集團有限公司*

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.1 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept the number of Offer Shares on the terms and conditions of the Prospectus dated 9 November 2012 and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請認購乙欄(或倘已填妥乙欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.10港元之價格計算須於申請時應繳足之全數股款**。本人/吾等謹此依照日期為二零一二年十一月九日之章程所載之條款及條件，以及在貴公司之組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	
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Signature(s) of Qualifying Shareholder(s)

(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署(所有聯名合資格股東均須簽署)(1) _____ (2) _____ (3) _____ (4) _____

Date _____ 2012

日期: 二零一二年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total number specified in Box D, failing which, the total number specified in Box B) 申請認購發售股份數目(即丁欄所列明之總數，如未有填妥，則乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "**Account Payee Only**" and made payable to "**C Y Foundation Group Limited - Open Offer Account**" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**C Y Foundation Group Limited - Open Offer Account**」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。概不會就認購股款發出任何收據。

* For identification purpose

* 僅供識別