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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

INSIDE INFORMATION POSSIBLE NOTIFIABLE AND CONNECTED TRANSACTION

This announcement is made by C Y Foundation Group Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company announces that the Company is in preliminary negotiation with a party who is a connected person (as defined under the Listing Rules) of the Company in relation to a possible acquisition (the “**Possible Acquisition**”) of equity interests in the companies which are principally engaged in the supply and maintenance of electronic gaming equipment in Macau. The terms of the Possible Acquisition including the amount of consideration are subject to negotiation. If the Possible Acquisition proceeds, it may constitute a notifiable and connected transaction on the part of the Company under Chapter 14 and Chapter 14A of the Listing Rules, and in such event the Company will comply with the relevant requirements specified under the Listing Rules.

As at the date of this announcement, no definitive agreement has been reached. It is possible that no agreement may be reached and therefore the Possible Acquisition may not materialise. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Further announcement in respect of the Possible Acquisition will be made as and when appropriate in accordance with the requirements of the Listing Rules.

By order of the Board
C Y Foundation Group Limited
Sneah Kar Loon
Chairman

Hong Kong, 5 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. SNEAH Kar Loon, Mr. NG Kwok Lun, Mr. BALAKRISHNAN Narayanan and Mr. LIN Zheyang, the independent non-executive directors are Mr. LAI Hock Meng, Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei and Mr. GOH Hoon Leum.