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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of C Y Foundation Group Limited (the “**Company**”) has noted recent increase in both the price and trading volume of the shares of the Company. Reference is made to the announcements of the Company dated 5 April 2013 and 6 May 2013, the Company is currently in negotiation in relation to (i) the possible acquisition of equity interests in the companies which are principally engaged in the supply and maintenance of electronic gaming equipment in Macau from a party who is a connected person (as defined under the Listing Rules) of the Company and (ii) the possible disposal of the entire issued share capital of Expert Global Investments Limited, a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company (which together with its subsidiaries) with an independent third party. As at the date of this announcement, no binding sale and purchase agreements in relation to the aforesaid possible acquisition and disposal has been entered into by the Company.

Save as the aforesaid and having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that we are not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

As the negotiations may or may not result in any binding agreement and any transaction involved may or may not materialise, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
C Y Foundation Group Limited
Sneah Kar Loon
Chairman

Hong Kong, 14 May 2013

As at the date of this announcement, the executive Directors of the Company are Mr. SNEAH Kar Loon, Mr. NG Kwok Lun, Mr. BALAKRISHNAN Narayanan and Mr. LIN Zheyang, and the independent non-executive Directors are Mr. LAI Hock Meng, Mr. YONG Peng Tak and Mr. IO Rudy Cheok Kei and Mr. GOH Hoon Leum.