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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

POLL RESULTS OF THE TWO SPECIAL GENERAL MEETINGS HELD ON 9 AUGUST 2013

The Board is pleased to announce that: (i) the ordinary resolution regarding the Acquisition was duly passed by the Independent Shareholders by way of poll at the First SGM held at 11:00 a.m. on 9 August 2013 and (ii) the ordinary resolution regarding the Disposal was duly passed by the Shareholders by way of poll at the Second SGM held at 11:30 a.m. on 9 August 2013.

References are made to: (i) the announcement of the Company dated 24 May 2013 and the circular of the Company dated 18 July 2013 (the “**Acquisition Circular**”) relating to the proposed acquisition (the “**Acquisition**”) of the entire issued share capital of Weike (G) Management Macau Limited; and (ii) the announcement of the Company dated 18 June 2013 and the circular of the Company dated 18 July 2013 (the “**VSD Circular**”) relating to the proposed disposal (the “**Disposal**”) of the entire issued share capital of Expert Global Investments Limited. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Acquisition Circular and the VSD Circular respectively.

(A) POLL RESULTS RELATING TO THE ACQUISITION

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM dated 18 July 2013 in relation to the Acquisition was duly passed by the Independent Shareholders by way of poll at the SGM held at 11:00 a.m. on Friday, 9 August 2013 (the “**First SGM**”). The poll results were as follows:

Ordinary resolution <i>(Note)</i>	Number of Shares voted (Approximate %)	
	For	Against
To approve the Sale and Purchase Agreement relating to the Acquisition, details of which are set out in the Acquisition Circular.	294,325,846 (82.35%)	63,077,000 (17.65%)

Note: Please refer to the full text of the ordinary resolution as set out in the notice of the First SGM dated 18 July 2013 for details.

At the time of the First SGM, the number of Shares in issue was 1,045,306,548. Luck Continent Limited, Mr. Sneah and their respective associates holding a total of 327,926,412 Shares had abstained from voting at the First SGM as required under the Listing Rules. Accordingly, a total of 717,380,136 Shares were held by Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the ordinary resolution at the First SGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution at the First SGM as set out in Rule 13.40 of the Listing Rules and no other Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolution at the First SGM.

(B) POLL RESULTS RELATING TO THE DISPOSAL

The Board is also pleased to announce that the ordinary resolution as set out in the notice of the SGM dated 18 July 2013 in relation to the Disposal was duly passed by the Shareholders by way of poll at the SGM held at 11:30 a.m. on Friday, 9 August 2013 (the “**Second SGM**”). The poll results were as follows:

Ordinary resolution (Note)	Number of Shares voted (Approximate %)	
	For	Against
To approve the Disposal Agreement relating to the Disposal, details of which are set out in the VSD Circular.	615,069,411 (90.84%)	62,000,000 (9.16%)

Note: Please refer to the full text of the ordinary resolution as set out in the notice of the Second SGM dated 18 July 2013 for details.

At the time of the Second SGM, the number of Shares in issue was 1,045,306,548, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the Second SGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution at the Second SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolution at the Second SGM.

Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed to act as the scrutineer for the vote-taking at both the First SGM and the Second SGM.

By order of the Board
C Y Foundation Group Limited
Sneah Kar Loon
Chairman

Hong Kong, 9 August 2013

As at the date of this announcement, the executive Directors of the Company are Mr. SNEAH Kar Loon, Mr. BALAKRISHNAN Narayanan, Mr. NG Kwok Lun and Mr. LIN Zheyang, and the independent non-executive Directors are Mr. LAI Hock Meng, Mr. YONG Peng Tak and Mr. IO Rudy Cheok Kei and Mr. GOH Hoon Leum.