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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

**POSTPONEMENT OF COMPLETION OF THE VERY
SUBSTANTIAL DISPOSAL**

Reference is made to the circular of C Y Foundation Group Limited (the “**Company**”) dated 18 July 2013 (the “**Circular**”) in relation to the disposal of the entire issued share capital of Expert Global Investments Limited. Terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

The Board wishes to announce that as all the conditions precedent under the Disposal Agreement have been satisfied, the Disposal Agreement has become unconditional. However, in order to ensure a smooth handover of the management of the Disposed Group to the Purchaser, the parties to the Disposal Agreement have agreed to postpone the Completion to a date falling on or before 30 September 2013.

Further announcement will be issued by the Company when Completion has taken place.

By order of the Board
C Y Foundation Group Limited
Sneah Kar Loon
Chairman

Hong Kong, 2 September 2013

As at the date of this announcement, the executive directors of the Company are Mr. SNEAH Kar Loon, Mr. BALAKRISHNAN Narayanan, Mr. NG Kwok Lun, and Mr. LIN Zheyang, the independent non-executive directors are Mr. LAI Hock Meng, Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei and Mr. GOH Hoon Leum.