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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

(1) ENTERING INTO SUPPLY AND MAINTENANCE AGREEMENTS TO INSTALL AND PROVIDE SERVICES TO SLOT MACHINES AT CASINO CASA REAL AND CASINO GRANDVIEW; (2) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS; AND (3) RESUMPTION OF TRADING

This announcement is made by C Y Foundation Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

(1) SUPPLY AND MAINTENANCE AGREEMENTS

Reference is made to the announcement of the Company dated 24 May 2013 and the circular of the Company dated 18 July 2013 respectively in relation to, among other things, the acquisition of the entire issued share capital of Weike (G) Management Macau Limited (“**Weike Macau**”). As announced by the Company on 16 September 2013, such acquisition has been completed and Weike Macau has become a wholly owned subsidiary of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 19 September 2013, Weike Macau entered into another two supply and maintenance agreements (the “**Supply and Maintenance Agreements**”) with an independent third party (the “**Manager**”), among other things, to install and provide services to the slot machines at Casino Casa Real and Casino Grandview (each “**Casino**”) in Macau for a term of five years commencing from a date to be mutually agreed in writing by the Manager and Weike Macau with reference to commencement of operation, with an option to renew the agreements up to 31 March 2020.

It is provided in each of the Supply and Maintenance Agreements that subject to all necessary approvals having been obtained from Sociedade De Jogos De Macau, S.A. (“**SJM**”) and/or the Gaming Inspection and Coordination Bureau of the Macau Special Administrative Region (“**DICJ**”), Weike Macau shall, among other matters, (i) supply a minimum of 120 units of slot and multi terminal machines (the “**Machines**”) to be installed in each Casino; (ii) provide and install a monitoring system to assist the Manager to monitor and operate the Machines; (iii) be responsible for the selection and training of the technical and operational staff to service, repair and maintain the Machines; and (iv) be responsible for repairing and maintenance of the Machines. In return, the Manager shall, among other matters, use its best endeavours to procure SJM’s consent to allocate operationally ready space on the casino floor that is appropriate to place the Machines, subject always to the DICJ’s review and prior consent, and co-operate with and assist by using its endeavors to obtain any necessary approvals required in reference to any equipment provided by Weike Macau which has not been previously approved by DICJ, and to provide treasury and other necessary support services.

In consideration for its maintenance and consultancy support services, Weike Macau shall receive, on a monthly basis, a performance bonus, being 80% of the net income of the Manager for the given month on each Casino, which is calculated as the gross gaming revenue derived from the slot hall of each Casino minus the sum of (i) gaming and related taxes payable to the government of Macau (currently at 40% of gross gaming revenue) and (ii) sharing retained by SJM (currently at 20% of gross gaming revenue).

The principal activities of the Group have been extended to include the provision of services to the casino operators to install and service electronic gaming machines in the gaming areas of the casinos. Before the signing of the Supply and Maintenance Agreements, Weike Macau has supplied and set up 205 Machines and has been providing services at the Casino VIP Legend and other gaming areas located at the Macau Landmark Building. The Board considers that the entering into of the Supply and Maintenance Agreements expands the business coverage of the Group to other two reputable casinos in Macau and demonstrates the Group’s commitment to further develop this new line of business in view of the growth in demand for Machines. The Board considers that the terms of the Supply and Maintenance Agreements are fair and reasonable and the entering into of the Supply and Maintenance Agreements is in the interests of the Company and its shareholders as a whole.

(2) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

The Board has noted the recent increases in both the price and trading volume of the shares of the Company (the “**Shares**”). Save as the entering into of the Supply and Maintenance Agreements as mentioned above and having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that the Company is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

(3) RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Main Board of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) was halted with effect from 1:00 p.m. on Thursday, 19 September 2013 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the Shares with effect from 9:00 a.m. on Monday, 23 September 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
C Y Foundation Group Limited
Sneah Kar Loon
Chairman

Hong Kong, 19 September 2013

As at the date of this announcement, the executive Directors of the Company are Mr. SNEAH Kar Loon, Mr. BALAKRISHNAN Narayanan, Mr. NG Kwok Lun and Mr. LIN Zheyang, and the independent non-executive Directors are Mr. LAI Hock Meng, Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei and Mr. GOH Hoon Leum.