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## **C Y FOUNDATION GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1182)**

### **FURTHER INFORMATION ON PROFIT WARNING**

This announcement is made by C Y Foundation Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 30 October 2014 (the “**Announcement**”) in relation to the profit warning of the Company. Unless otherwise stated, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to supplement that (1) the finance cost due to the imputed interest of convertible notes is approximate HK\$3.71 million; and (2) the share-based payments arising from share options granted to employees of the Group and directors of the Company during the Period is approximate HK\$4.70 million.

As the Group is still in the process of preparing and finalising its unaudited consolidated interim results for the six month ended 30 September 2014, the information contained in this announcement is only based on a preliminary assessment of the information currently available to the management. This announcement is supplemental to and should be read in conjunction with the Announcement. Except for those as set out in this announcement, all other information contained in the Announcement remains unchanged.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**C Y Foundation Group Limited**  
**SNEAH Kar Loon**  
*Chairman*

Hong Kong, 6 November 2014

*As at the date of this announcement, the executive Directors are Mr. SNEAH Kar Loon, Mr. LAI Hock Meng and Mr. LIN Zheyang; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei, Mr. GOH Hoon Leum and Mr. ER Kwong Wah.*