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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS; AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Directors**”) (the “**Board**”) of C Y Foundation Group Limited (the “**Company**”) has noted the increases in both the price and trading volume of the shares of the Company in the morning of 28 April 2015.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), save and except that there may be a change in the composition of the Board. As at the date of this announcement, the Nomination Committee and the Board have yet to approve any change in the Board composition. Further announcement in relation to any change in the members of the Board will be made by the Company as and when appropriate in accordance with the Rules Governing the Listing of Securities on the Stock Exchange.

Trading in the shares of the Company on the Stock Exchange has been halted from 11:01 a.m. on 28 April 2015. Application has been made to the Stock Exchange for the resumption of trading in the shares on the Stock Exchange with effect from 1:00 p.m. on 28 April 2015.

This announcement is made by the order of Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
C Y Foundation Group Limited
SNEAH Kar Loon
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the executive Directors are Mr. SNEAH Kar Loon and Mr. LAI Hock Meng; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei, Mr. GOH Hoon Leum and Mr. ER Kwong Wah.