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**C Y FOUNDATION GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1182)**

**NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of C Y Foundation Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit 3503B-5, 35/F, 148 Electric Road, North Point, Hong Kong on Friday, 22 May 2015 at 11:00 a.m. for the purposes of, among other things, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 March 2015 and recommendation of a final dividend, if any.

By Order of the Board  
**C Y Foundation Group Limited**  
**Dato POH Po Lian**  
*Chairman*

Hong Kong, 13 May 2015

*As at the date of this announcement, the executive directors of the Company are Dato POH Po Lian, Mr. LAI Hock Meng, the non-executive director is Mr. Carlos Luis Salas Porras, the independent non-executive directors are Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei, Mr. GOH Hoon Leum and Mr. ER Kwong Wah.*