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C Y FOUNDATION GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of C Y Foundation Group Limited (the “**Company**”) dated 13 May 2015 in respect of holding of a meeting of the board of directors (the “**Board**”) of the Company on Friday, 22 May 2015, for the purpose of, among other things, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 March 2015 and recommendation of a final dividend, if any.

The Board announces that the meeting will be re-scheduled to Saturday, 23 May 2015 with the meeting venue remaining unchanged.

By Order of the Board
C Y Foundation Group Limited
Dato POH Po Lian
Chairman

Hong Kong, 14 May 2015

As at the date of this announcement, the executive directors of the Company are Dato POH Po Lian, Mr. LAI Hock Meng, the non-executive director is Mr. Carlos Luis Salas Porras, the independent non-executive directors are Mr. YONG Peng Tak, Mr. IO Rudy Cheok Kei, Mr. GOH Hoon Leum and Mr. ER Kwong Wah.