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## **SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED**

**勝龍國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1182)**

### **PROFIT WARNING**

This announcement is made by Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, after a preliminary review of the Group’s unaudited consolidated financial information for the 11 months ended 29 February 2016, which has neither been reviewed by the audit committee of the Company nor audited by the auditors of the Company, the Group is expected to record a larger loss attributable to equity holders for the financial year ending 31 March 2016, as compared with that of the audited consolidated net loss for the year ended 31 March 2015.

The expected increase in loss was mainly attributable to the following factors, which are the same as those disclosed in the profit warning announcement of the Company dated 13 October 2015:

- (i) the deterioration in the performance of the business of the provision of services in management of electronic gaming equipment in Macau;
- (ii) the decline in revenue and margin of the packaging business;
- (iii) impairment losses on the goodwill in relation to the Group’s electronic gaming business segment; and
- (iv) additional recognition of share-based payments arising from share options granted to employees, directors and consultants of the Company.

In addition to the above, the Board is of the view that the increase in loss was also due to the significant set up costs incurred in developing the business of provision of racing system and betting system in Vietnam, and additional impairment losses on the intangible assets in relation to the Group’s electronic gaming business segment.

As the Group is still in the process of preparing and finalising its annual results for the year ending 31 March 2016, the information contained in this announcement is only based on a preliminary assessment of the information currently available to the management. Finalised results of the Group for the year ending 31 March 2016 will be disclosed in the annual results announcement for the year ending 31 March 2016 to be published by the Company in compliance with the Listing Rules, which is expected to be released by the end of June 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the annual results of the Company for the year ending 31 March 2016 carefully when it is published.**

By order of the Board  
**Success Dragon International Holdings Limited**  
**Carlos Luis Salas Porrás**  
*Chairman and executive Director*

Hong Kong, 23 March 2016

*As at the date of this announcement, the executive Directors are Mr. Carlos Luis SALAS PORRAS and Mr. GOH Hoon Leum; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. ER Kwong Wah and Mr. LEUNG Po Hon.*