

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares.

SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

**TERMINATION DEEDS IN RELATION TO
THE PLACING AGREEMENTS AND
ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Success Dragon International Holdings Limited (the “**Company**”) dated 1 June 2016 in relation to, among others, the entering into of the Placing Agreements by the Company with each of the Placing Agents pursuant to which the Company has conditionally agreed to issue and the Placing Agents have conditionally agreed to procure the Placee(s) to subscribe for the Convertible Bonds. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that as the Company and the Placing Agents are unable to agree on some of the key commercial terms of the Placing, on 14 June 2016 (after trading hours), the Company has entered into termination deeds with each of the Placing Agents to terminate the Placing with effect from 14 June 2016. The Board considers that the termination of the Placing will not have any material adverse impact on the operation, business nor financial position of the Group. The Company will consider all appropriate means of financing for the Group’s activities, including but not limited to equity and debt and hybrid financing.

By order of the Board
Success Dragon International Holdings Limited
Carlos Luis Salas Porras
Chairman and executive Director

Hong Kong, 14 June 2016

As at the date of this announcement, the executive Directors are Mr. Carlos Luis SALAS PORRAS and Mr. GOH Hoon Leum; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. ER Kwong Wah and Mr. LEUNG Po Hon.