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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

VOLUNTARY ANNOUNCEMENT

**ENTERING INTO OF NON-DISCLOSURE AGREEMENT
IN RELATION TO
PROPOSED INVESTMENT IN COMPANY
ENGAGING IN RENEWABLE ENERGY RELATED BUSINESS**

This announcement is made by Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 18 January 2017 (after trading hours) the Company has entered into a non-disclosure agreement (the “**Agreement**”) with a company which engages in renewable energy related business (the “**Target Company**”) in preparation for the Group’s proposed investment in the Target Company (the “**Proposed Investment**”). Pursuant to the Agreement, the Target Company will provide certain information to the Company on a confidential basis to enable the Company to evaluate and conduct analysis on the Proposed Investment which, if materialises, may constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Target Company is a third party independent of the Company and its connected persons.

It should be noted that the negotiation in relation to the Proposed Investment with the Target Company is still in a preliminary stage as at the date of this announcement. Other than the Agreement, neither the Company nor any of its subsidiaries has entered into any definitive agreement or agreed with the Target Company on any terms relating to the Proposed Investment. The Proposed Investment may or may not proceed. Accordingly, shareholders and potential

investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Company will make further announcement(s) in respect of the Proposed Investment as and when required under the Listing Rules.

By order of the Board
Success Dragon International Holdings Limited
Carlos Luis Salas Porras
Chairman and executive Director

Hong Kong, 18 January 2017

As at the date of this announcement, the executive Directors are Mr. Carlos Luis SALAS PORRAS and Mr. GOH Hoon Leum; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. ER Kwong Wah and Mr. ZHENG Jian Peng.