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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

CHANGE OF AUDITOR

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The Board announces that Messrs. Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as the auditor of the Company with effect from 31 March 2017 as the Company and Deloitte could not reach a mutual agreement on the audit fee for the Group’s financial year ended 31 March 2017.

Deloitte has confirmed in writing that there are no circumstances connected with their resignation that needs to be brought to the attention of shareholders of the Company as the auditor of the Company. The Board confirms that Deloitte has not commenced any audit work on the financial statements of the Group for the financial year ended 31 March 2017. The Board believes that the change of auditor will not have any significant impact on the annual audit and the release of the annual results of the Group for the year ended 31 March 2017. The Board and the audit committee of the Board also confirm that there is no disagreement between the Company and Deloitte (save for the said audit fee), and there are no other matters in respect of the change of auditor and the resignation of Deloitte that need to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF AUDITOR

The Board, with the recommendation from the audit committee of the Board, has resolved to appoint ZHONGHUI ANDA CPA Limited as the new auditor of the Company with effect from 31 March 2017 to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
Success Dragon International Holdings Limited
Li Xuehua
Chairperson and executive Director

Hong Kong, 31 March 2017

As at the date of this announcement, the executive Directors are Ms. LI Xuehua, Mr. JIANG Dan, Mr. Carlos Luis SALAS PORRAS and Mr. GOH Hoon Leum; the independent non-executive Directors are Mr. YONG Peng Tak, Mr. ER Kwong Wah, Mr. ZHENG Jian Peng and Dr. JIA Limin.